



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, August 17, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,616.9	21,623.2	-6.29	(0.03)	(1,007.4)	(4.5)
S&P SL 20 Index	6,084.5	6,065.7	18.8	0.3	(72.8)	(1.2)
RSI	58.8	59.3				
Value of Turnover (LKR Mn)	1,890.8	2,241.3	(350.4)	(15.6)		
TRI on All Share (ASTRI)	34,001.3	34,010.7				
Foreign Purchases (LKR Mn)	14.9	27.7				
Foreign Sales (LKR Mn)	488.5	723.7				
Foreign Net Flow (LKR Mn)	(473.5)	(696.0)				
Volume of Turnover (No. in Mn)	45.5	76.0				
Market Capitalization (LKR Bn)	7,835.4	7,837.7				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
17-Aug-2026	21,623.17	21,675.45	52.28	21,597.04	-26.13	21,616.88	-6.29	-0.03%



Top Gainers and Top Losers

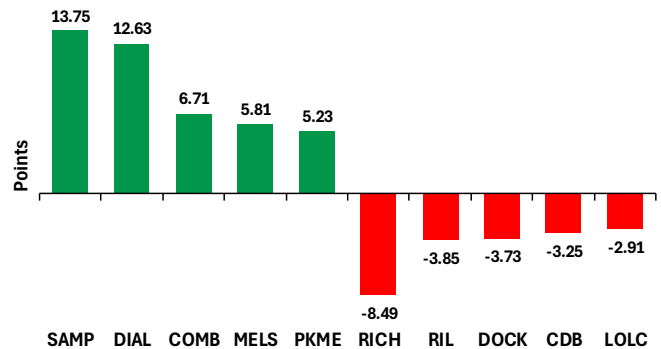
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
RHL	45.80	2.10	4.81%	1.76	52.57	-	26.02	0.87	-
GEST	350.25	13.50	4.01%	41.93	253.70	3.25	8.35	1.38	0.93%
EAST	63.40	2.40	3.93%	4.44	24.56	-	14.28	2.58	-
MARA	5.50	0.20	3.77%	0.06	3.07	0.10	91.67	1.79	1.82%
ASIY	14.00	0.50	3.70%	1.04	6.78	0.47	13.46	2.06	3.36%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SEMB	1.00	(0.10)	-9.09%	0.02	0.41	-	45.45	2.44	-
TESS (X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
MBSL	11.10	(0.70)	-5.93%	-0.19	7.91	-	-58.42	1.40	-
RFL	23.50	(1.40)	-5.62%	-0.25	57.15	-	-94.00	0.41	-
RICH	26.10	(1.50)	-5.43%	1.19	13.78	0.80	21.93	1.89	3.07%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
MELS	190	2967932.00	565,842,944
HNB	384	100000.00	38,400,000
SAMP	140	150000.00	21,000,000
LLUB	204	100000.00	20,350,000
JKH	20	1000000.00	20,000,000

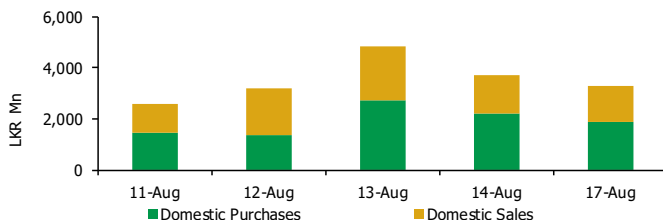
Contributors to ASPI

Positive Contributors (No.)	70	Negative Contributors (No.)	125
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

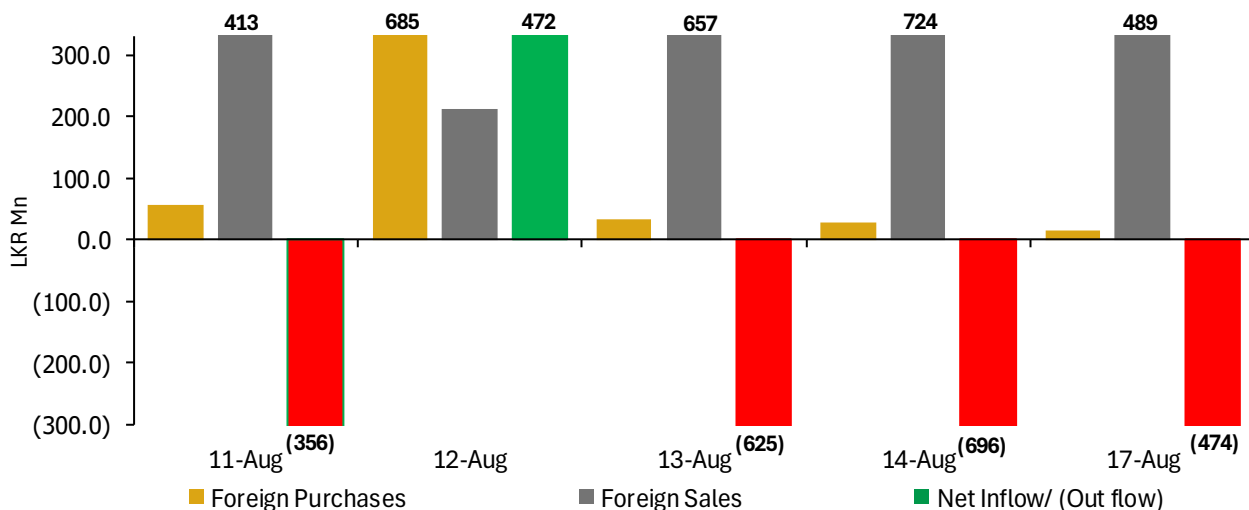
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
BIL	4.69	MELS	(377.50)
NTB	1.92	SPEN	(53.75)
JKH	1.00	SAMP	(42.25)
ACL	0.95	OSEA	(5.29)
DIAL	0.83	RICH	(1.01)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,200	82,485	(54,285)

*From January 02 to August 17, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	336,666,688.30	35.97%
Capital Goods	158,652,646.00	16.48%
Banks	143,834,110.65	14.08%
Diversified Financials	78,419,712.30	7.82%
Materials	49,433,730.10	5.96%
Telecommunication Services	132,374,806.45	5.43%
Transportation	159,492,273.95	4.00%
Retailing	16,001,211.60	3.20%
Real Estate Management & Dev.	65,982,965.10	3.03%
Consumer Services	486,016,259.00	0.86%
Insurance	13,199,606.00	0.75%
Health Care Equipment & Ser.	18,261,812.60	0.68%
Consumer Durables & Apparel	70,793,959.55	0.57%
Utilities	8,930,311.20	0.47%
Energy	5,349,384.95	0.26%
Software & Services	4,883,483.70	0.26%
Commercial & Professional Ser	4,846,930.10	0.26%
Automobiles & Components	832,888.25	0.06%
Food & Staples Retailing	2,557,635.50	0.01%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	1,890,848,253
YTD Avg. Turnover (LKR)	4,032,606,818
Monthly Avg. Turnover (LKR)	3,751,669,552

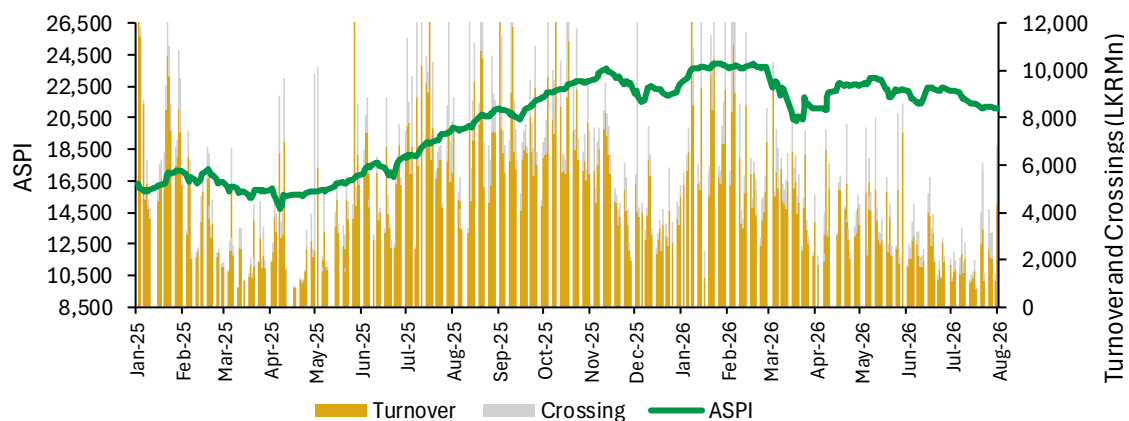
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	41,268	24,369	59%

*Upto August 17, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

11-Aug				12-Aug				13-Aug				14-Aug				17-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
DIAL	44.30	-0.89%	5,966,733	DIAL	45.00	1.58%	410,935	DIAL	46.20	2.67%	1,942,984	DIAL	47.40	1.95%	734,007	DIAL	48.00	1.91%	1,935,527
RIL	25.60	-1.16%	4,222,633	RIL	25.50	-0.39%	718,889	RIL	25.80	1.18%	839,865	RIL	25.90	0.39%	26,394,228	RIL	25.40	-1.93%	264,164
ASIR	34.30	-4.19%	3,673,951	ASIR	34.90	1.75%	86,719	ASIR	34.10	-2.29%	160,603	ASIR	34.00	-0.29%	93,723	ASIR	34.00	0.00%	111,473
JKH	19.90	-0.50%	3,230,164	JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810	JKH	20.00	0.00%	3,380,209
HHL	31.10	-0.32%	2,767,262	HHL	31.10	0.00%	369,360	HHL	31.30	0.64%	298,795	HHL	31.40	0.32%	271,187	HHL	31.40	0.00%	226,728
				JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810	JKH	20.00	0.00%	3,380,209
				ASPH	0.60	0.00%	6,102,185	ASPH	0.60	0.00%	2,958,956	ASPH	0.60	0.00%	1,167,153	ASPH	0.60	0.00%	1,805,794
				SIRA	32.20	2.22%	4,336,660	SIRA	33.10	2.80%	8,503,866	SIRA	33.00	-0.30%	1,978,169	SIRA	33.00	0.00%	2,330,753
				SEMB	1.00	0.00%	3,078,655	SEMB	1.10	10.00%	1,450,295	SEMB	1.10	0.00%	4,547,191	SEMB	1.00	-9.09%	5,928,727
				MELS	186.50	0.27%	3,531,864	MELS	186.25	-0.13%	2,773	MELS	190.75	2.42%	1,081,458	MELS	192.00	0.66%	3,141,687
								SIRA	33.10	2.80%	8,503,866	SIRA	33.00	-0.30%	1,978,169	SIRA	33.00	0.00%	2,330,753
								JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810	JKH	20.00	0.00%	3,380,209
								AGST	13.20	6.45%	6,638,862	AGST	12.90	-2.27%	3,159,940	AGST	12.50	-3.10%	492,426
								SAMP	137.75	0.55%	6,032,519	SAMP	140.00	1.63%	529,169	SAMP	141.75	1.25%	578,913
								HNB	8.70	2.35%	5,391,813	HNB	8.50	-2.30%	2,083,057	HNB	8.40	-1.18%	1,322,601
												RIL	25.90	0.39%	26,394,228	RIL	25.40	-1.93%	264,164
												SEMB	1.10	0.00%	4,547,191	SEMB	1.00	-9.09%	5,928,727
												AGST	12.90	-2.27%	3,159,940	AGST	12.50	-3.10%	492,426
												SCAP	12.50	5.04%	2,374,485	SCAP	12.00	-4.00%	447,396
												LCBF	6.60	-2.94%	2,371,516	LCBF	6.40	-3.03%	500,106
																SEMB	1.00	-9.09%	5,928,727
																JKH	20.00	0.00%	3,380,209
																MELS	192.00	0.66%	3,141,687
																SIRA	33.00	0.00%	2,330,753
																BIL	5.20	0.00%	2,061,768

Source : CSE